PROPOSAL TYPES & ADMINISTRATIVE ACTIONS*
EXEMPT FROM iTHENTICATE REVIEW

Balance Account*- Internal account created for balance transfer of residual funds from project account and/or project specific balance for purposes as defined by sponsor [no Research & Development (R&D)].

Continuation Proposal- No changes to R&D efforts from the original proposal (i.e. cost proposal and/or notification of personnel changes only). No revision to the approved statement of work (SOW).

Conference/Workshop- Administrative details for conference/workshop (i.e. agendas, biographical sketches, budgets) only. No SOW, training, or R&D.

Cost Share and/or Matching Account*- Account created to facilitate transfer of cost share or matching funds only. (Exemption for account is not applicable to main proposal record.)

Florida High Tech Corridor Council (FHTTC) Proposal*- Proposal submitted to FHTTC contains either the same SOW or a condensed SOW as the main proposal submitted to an outside industry partner funding source. FHTTC funding is provided as additional support for same project. (The main proposal completed iThenticate review, as required.)

Fellowship Proposal/Agreement- No SOW required by sponsor as a component of the grant application.

Donation*- Administered through the UCF Research Foundation (UCFRF). No SOW or deliverable submission required by PI, Co-PI, or research team member.

Intergovernmental Personnel Agreement (IPA) - Agreement permits employee to temporarily provide services to a federal, state, or local agency. Salary is covered by the agency during the IPA performance period. No R&D.

Internship Program- Work experience through a private corporation. PI does not contribute to work done by participant. Work site is determined by sponsor (i.e. college work/study programs). No R&D.

Purchase Order- Work (services or products) using existing UCF owned technology. Work does not require new efforts by the PI, Co-PI, or research team member to complete the work deliverable(s) (i.e. produced devices).

Salary Cap Account*- Account created for the salary amount remaining after the federal sponsor salary limit is reached.

Service Administrative Analysis Program- Institutional administrative analysis project only. SOW is specified by the sponsor (i.e. university alliances).

Service Agreement- Specifications in the SOW are provided by the sponsor. Service is standard and does not involve R&D by the UCF PI, Co-PI, or research team member.

Sister/Spin-off Account*- Account created for financial accounting purposes only (i.e. participant support costs only project account, internal split of funding between PI/Co-PI, royalties etc.)

Sponsor Provides 100% of the Statement of Work- Applies to R&D or training proposal where the PI, Co-PI, or research team member do not contribute to science or technical section of the proposal.

Travel Costs Account- Account created for support of costs to travel only (i.e. attendance to conference, meeting, or similar effort). No R&D.